


# Valero's Vision




Valero will be the premier manufacturer, distributor and marketer of quality transportation fuels and petrochemical feedstocks, while serving the needs of our employees, communities and stakeholders.

## Guiding Principles:


### Safety

 Safety is our foundation for success.


### Environment

 We produce environmentally clean products and are committed stewards of the environment.


### Communities

 We share our success with the communities where we live and work through volunteerism, charitable giving and the economic support of being a good employer.

### Employees

 We consider our employees a competitive advantage and our greatest asset. As such, we provide them with a safe and rewarding work environment with opportunities for growth and personal development.

### Stakeholders

 Our stakeholders are our partners to whom we pledge to deliver operational excellence, disciplined management of capital and long-term value.



**Valero Energy Corporation**

Corporate Headquarters  
P.O. Box 696000  
San Antonio, TX 78269  
valero.com



**Valero Energy Corporation**

# Company Profile

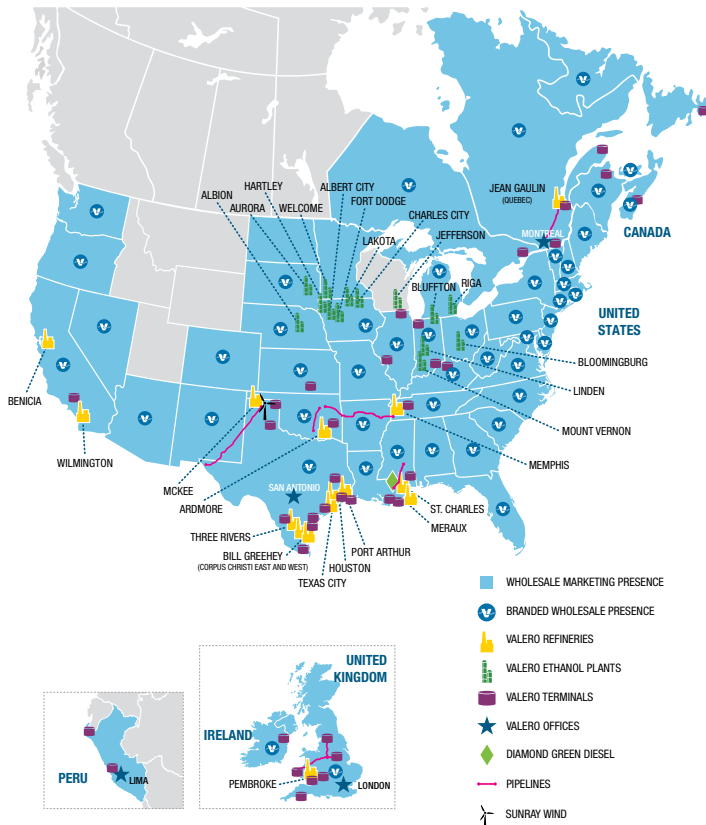




## Our Industry

Our industry manufactures the fuels that power the cars, trucks and buses that get millions of people to work and to school each day. We make the petrochemicals that go into literally thousands of products like building materials, computers and medical equipment. Our industry makes life better, safer, healthier and, most of all, possible. In the United States alone, more than 3 million jobs in 33 states are supported by 117 refineries and more than 230 petrochemical facilities. They add nearly \$600 billion to the U.S. economy each year, and do so while investing heavily in innovations, technological advancements and process efficiencies that reduce our environmental impact.

## Valero's Map of Operations



## Our Company

Valero Energy Corporation, through its subsidiaries, is an international manufacturer and marketer of transportation fuels and petrochemical products. We are a Fortune 50 company based in San Antonio, Texas, with approximately 10,000 employees. From fuels to asphalt, power to products for manufacturing everyday necessities, Valero is a vehicle for progress.



### Major independent, international refiner

- 15 petroleum refineries in the U.S., Canada and the U.K.
- Capacity to process 3.1 million barrels per day of crude oil and other feedstocks
- Fuels including gasoline, diesel and jet fuel
- Specialty products including asphalt, propane, natural gas liquids, petroleum coke, base and process oils, aromatics, solvents and sulfur
- Projected capital investments in 2019 of approximately \$2.5 billion



### Major logistics operations

- Logistics assets that support refining operations, including crude oil pipelines, refined petroleum product pipelines, terminals, tanks, marine docks, truck rack bays and others



### One of the largest alternative energy producers

- 14 large-scale and efficient ethanol plants with total production capacity of 1.73 billion gallons per year
- All plants located in resource-advantaged corn belt
- Diamond Green Diesel, a partnership of Valero subsidiary Diamond Alternative Energy LLC and Darling Ingredients Inc., producing renewable diesel fuel from recycled animal fat, used cooking oil and inedible corn oil – North America's largest biomass-based diesel plant
- Under Sunray Wind, 33 wind turbines producing 50 megawatts of electricity that helps power the McKee refinery



### One of the largest fuel wholesalers

- Approximately 7,400 branded sites in the U.S., Canada, the U.K. and Ireland
- Marketed under the Valero, Diamond Shamrock, Shamrock and Beacon brands in the U.S.; Ultramar in Canada; and Texaco in the U.K. and Ireland
- Wholesale marketing presence, branded or unbranded, in 43 American states, six Canadian provinces, the U.K., Ireland and Latin America



### Leadership in community support

- Generated more than \$55 million in 2018 for worthy charities or causes, through direct donations or fundraising, from corporate efforts and the Valero Energy Foundation
- Pledged \$14.66 million to United Way, for contributions in 2019, representing per capita giving of \$1,138
- Top energy company for community service on The Civic 50, a list of America's most community-minded major companies by Points of Light
- Raised \$12 million in net proceeds for charities across the United States in 2018 through the Valero Texas Open and Benefit for Children, one of the PGA Tour's largest charities
- Contributed more than 150,000 volunteer hours in communities during 2018
- Strong supporter of food banks and education
- Pays an average of more than \$1 billion in total annual taxes

For more information, please visit:

[www.valero.com](http://www.valero.com)